

OChe[®]

Definition

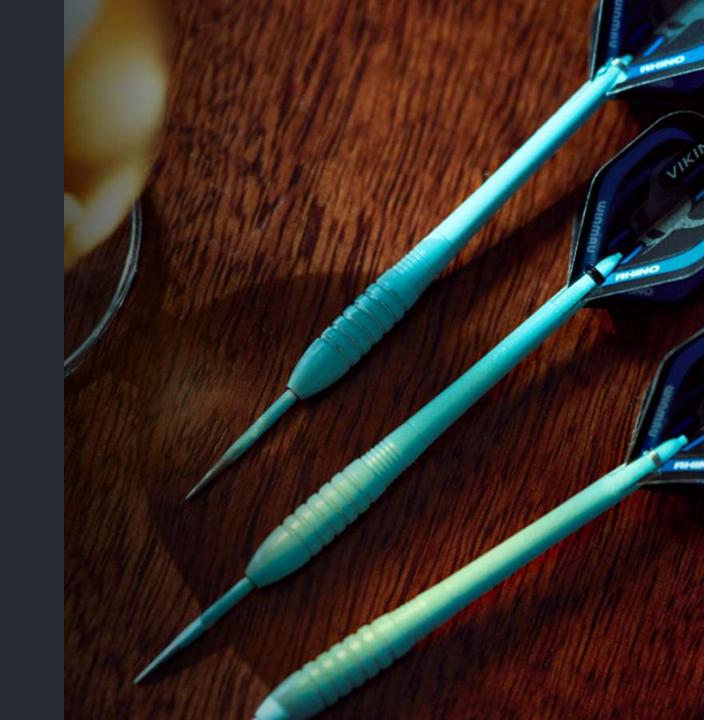
Oche

is the throw line which players must stand behind in the game of darts.

Pronounced

"Ockey"

like Ice Hockey, but hold the ice and drop the H!



Gastrogaming

Following the growing global trends of "eatertainment" and "Social dining" Oche takes it to the next level, elevating guests' food & beverage experience along with best-inclass games technology.



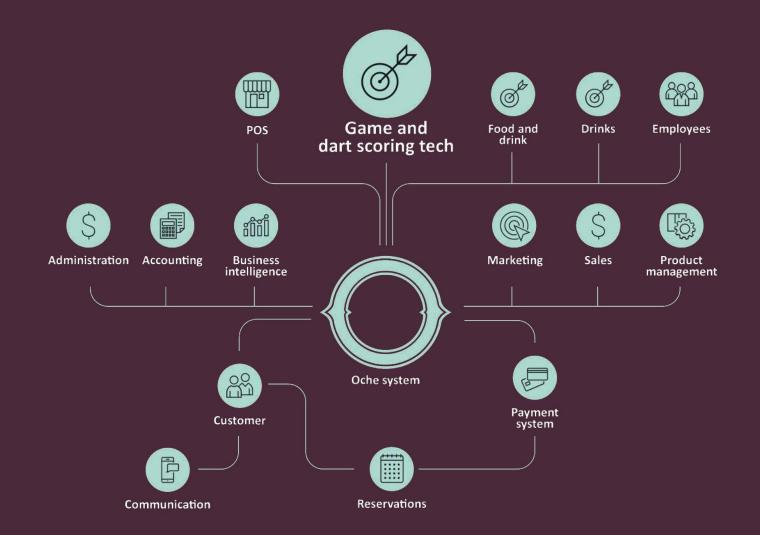


Where technology meets hospitality

We create innovative game software, new concepts and build attractive brands in the hospitality sector.

We offer guests outstanding social experiences through a combination of best-in-class games technology, high-quality food, drinks and service.

We deliver digital solutions that significantly raise customer service levels and satisfaction.





Oslo, 2018 Brisbane, 2019 Amsterdam, 2020 Gothenburg, 2021 Miami Beach, 2021



Experienced **leadership**

GLOBAL EXPANSION
TECHNOLOGY
FRANCHISING
CUSTOMER
EXPERIENCE

Done it before with success



Troy Warfield CEO

Troy has 20+ years of proven global leadership experience across entertainment, travel & FMCG industries.

Surflakes, Non-Exec Director Topgolf Intl, President British Airways, Exec Director AVIS Budget Group, CCO Kimberly Clark, VP Europe



Jens RugsethInvestor & Chairman, Karbon Invest

Jens has founded a number of companies within the IT-Sector over the past 25 years.

Co-founder/Chairman of Crayon Group (Microsoft's largest reseller of software in the world, with revenue of >\$2Billion).



Christian Breddam
Chairman, OCHE & CEO, Karbon Invest

Christian has extensive experience in CFO & CEO positions across a wide range of industries.

Sikri Karbon Invest Pet XL Defigo

STRONG **funding**

OCHE's main investor, Karbon Invest, is an investment company with strong funding and a diverse portfolio within IT, retail and property. Some of which are publicly listed.

Key shareholders, Jens Rugseth and Rune Syversen, are experienced founders of companies such as Crayon Group and Link Mobility.

Karbon Invest currently has equity of more than USD 400 Million.











TECHSTEP











OUTSTANDING

games

Our tech-driven darts elevates the joy of any social gathering. Share hours of action-packed fun with games such as Killer, Shanghai & 501 with friends.



outstanding food

Our kitchen is inspired by street food from all over the world where we focus on food packed with flavor served in sharing concept.

We take the sharing concept to a new level with every dish made to be eaten by hand without cutlery and with no grease and mess.



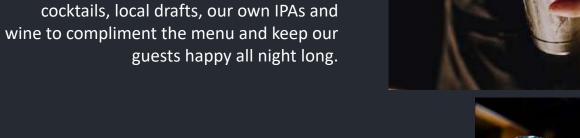












We offer a great selection of handcrafted











We take pride in being able to offer our guests personal service while they play.

It is one of the cornerstones of our concept. Every guest coming to Oche should feel welcomed, and given the highest level of service according to our brand standards and operations manual.



Averag Venue Snapsi

85mins game per person

Average % of revenue from gaming

Female male ratio

Corporate/group bookings (12+ pax)

Reservations booked & prepaid online



The bottom line

Here's the best part!

With gaming revenue having little to no cogs attached to it, profitability increases. Resulting in strong financial performance versus traditional F&B concepts.

US **Traditional** F&B Unit COGS **Other** OPEK **EBITDA**

Venue Requirements



Building & Technical

Required

Size: 700m² - 1,400m² / 7,500 ft² - 15,000 ft²

Ceiling Height: Minimum 3 metre/10ft free ceiling height for Oche cabinets & cameras. Does not need to be the whole venue, but majority of the floor space

Ground floor with own entrance for maximum visibility.

Kitchen space required: $90m^2 - 140m^2 / 1,000ft^2 - 1,500 ft^2$ along with ventilation, grease trap accessibility, and any other local requirements.

1GB Fiber Connectivity required for dart technology & systems

Preferred

All m² on ground floor, over two floors is possible (e.g. ground & first floor).

2nd generation restaurant/bar

Outdoor area possible for F&B

Historic/landmark building where we can utilise its unique features: e.g. exposed brickwork, columns, facade, covings, rosettes etc.

New builds are possible if all other requirements are met.

Location, location, location

Required

Vibrant city & cultural life after 4pm on weekdays & all weekend

Close proximity to other premium bars & restaurants

Easily accessible by foot

Close proximity to multiple public transport links Demographics young, affluent, mixed demographic who socialise & dine-out regularly.

"Where the locals go" as opposed tourist hot-spots

Preferred

Close to CBD/business district for corporate business midweek

Close proximity to hotels, concert venues, sports stadiums can be considered

If a historic/landmark building, can be acceptable as a destination venue as long as all other requirements are met.

Get in touch today



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